

Retirement Options



Gentry Financial Group
Employee Benefits/TPA Services

Financial Planning at a glance...

What is an employer sponsored retirement plan?

An employer sponsored retirement plan is a tax-advantaged retirement plan provided for employees of certain tax-exempt, governmental organizations or public-education institutions. Ex: 403b, 457

Retirement Planning

Life comes at us faster than we can imagine. When it comes to retirement, there are hundreds of questions you may be asking yourself:

- Am I ready?
- What will TRS provide?
- Will I receive any Social Security benefits?
- What can I do to prepare myself?

If you are wondering about the answer to these questions, or similar ones, speaking to an advisor will help clear up the confusion!

Investment Decisions

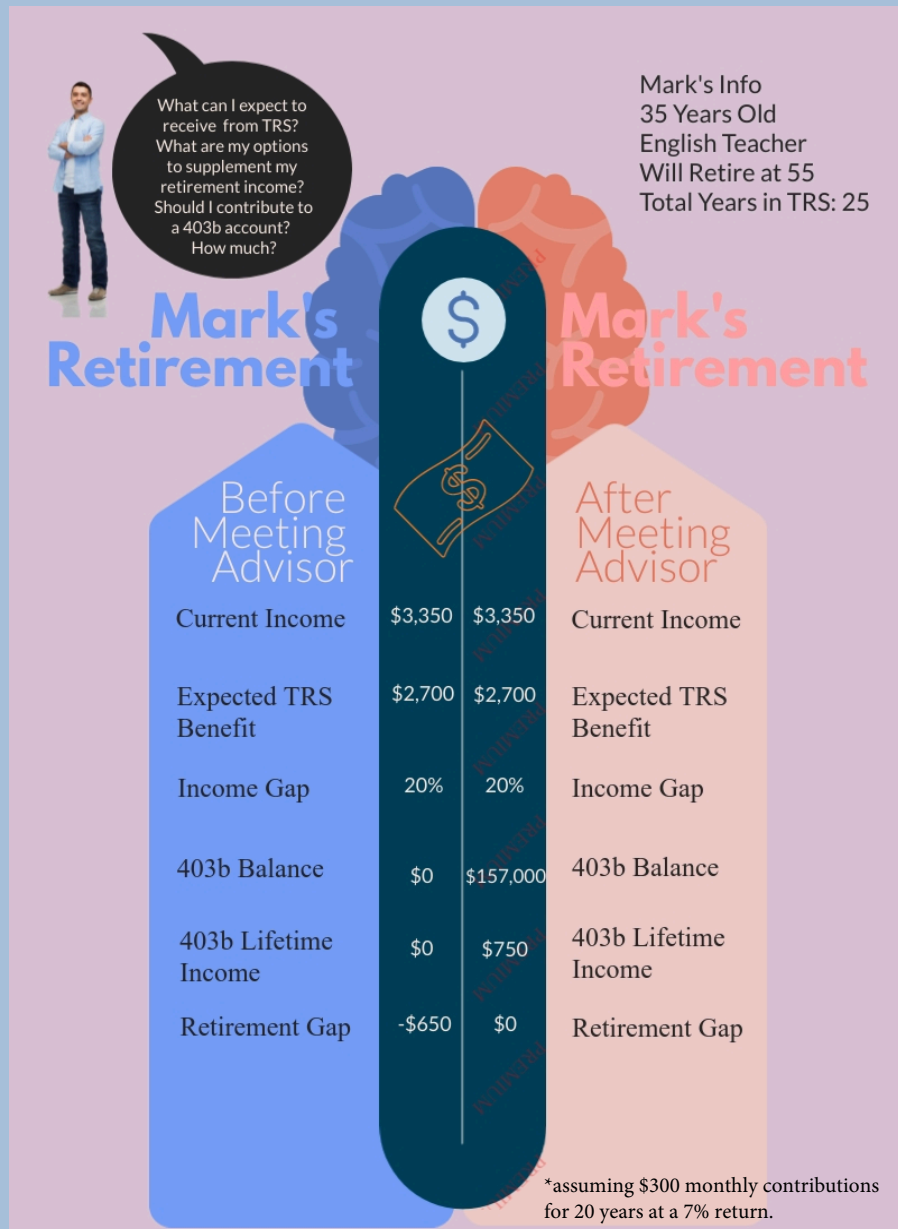
With so many options out there it may be confusing to understand which route is ideal for you. Our role is to guide you in making the best possible selection when it comes to the different types of retirement accounts (403b,457,IRA), the amount of contributions you should make, and setting both short-term and long-term goals.

Possible Tax Credits

Pre-tax contributions may put you in a lower tax bracket reducing your overall tax rate.

Taking the Initiative

Procrastination is a problem faced by many Americans. Too often people leave the critical decisions regarding their future until it's too late. With the help of an advisor, you will understand the actions that you need to take TODAY in order to live the life you desire in the future.



Mark didn't know where to start or what to do. Thanks to his decision to speak with an advisor, he is now ready for retirement!

Contact a Gentry Financial Advisor
903-939-8133