



Request for Direct Deposit

Life Insurance Company of the Southwest holds the annuity for your ex-employer's retirement plan and a 1099r will be sent to the address you provided at separation of service early next year.

Use this form to request direct deposit of annuity withdrawals from your ex-employer's retirement plan to your checking or savings account on your behalf. If payments will go to a checking account, please attach a blank check on which you write "void". If payments will go to a savings account, please attach a blank withdrawal slip that includes an encoded routing number.

Note: Deposit slips are not acceptable for deposits to checking or savings accounts.

It takes 3 business days from the payment date for the direct deposit to be processed by the banking institution.

Annuity Payments:

- 1. It takes approximately 30 days to open, change, or discontinue a direct-deposit agreement. Therefore, the initial payment, or payment following a change may be made with a physical check.
2. If at some point in the future you change your mind or want the payments to go to a different institution, simply complete another request and send it to us.

Participant in Employer Plan:

PLACE PREPRINTED VOIDED CHECK OR PREPRINTED SAVINGS WITHDRAWAL SLIP HERE (PLEASE DO NOT USE STAPLES)

I authorize Life Insurance Company of the Southwest to deposit annuity payments or withdrawals directly into the above account and to debit my account for any deposit they have made in error.

Sign below exactly as your signature appears on the records of the Institution named above.

Participant's Signature:

Date: (mm/dd/yyyy)

Please print your name: